

REFERRAL INTAKE FORM

Please fill out form
return via
fax: 508-802-5587



Medical Record # _____
Referral Received: Date _____
Time _____ am/pm
Revised Referral Date _____
Type: Admit _____ Re-admit _____ NTUC _____
District _____ Manager _____
Physician Ordered Start Care Date _____
Director Approved _____

CLIENT DEMOGRAPHIC INFORMATION

Last Name _____ First Name _____ MI _____
Address _____ Floor/Apt # _____
City _____ Zip _____ Tel# _____ DOB _____ Age _____ M F
Language English Spanish French Russian Other _____
Emergency Contact _____ Relationship _____
Address/City/ZIP _____ Tel# _____
Guardianship (specify type if known) _____ Name of Guardian _____
Address/City/ZIP _____ Tel# _____

INSURANCE INFORMATION

Dual Insurance _____ PCC needed Y / N _____ ABN needed Y / N _____ ASAP Form Y / N _____
SS # _____ Medicare# _____
Medicaid# _____ PCC Group _____
Other Insurance (specify) _____

REFERRAL INFORMATION

Reason for Referral _____
Referring MD/Hospital/Other _____ Person Referring _____ Tel# _____
Hospital Admission Date _____ Reason for Hospitalization _____ Discharge Date _____
MD who will follow Client _____ Tel# _____
Other MD _____ Tel# _____

CLINICAL INFORMATION

Medical Diagnoses _____
Client and Family Aware of Dx Y / N _____ Surgical Dx/Date _____ Early Episode Late Episode
Past Medical History _____
Hx of Behavioral/Safety Risk _____
Medications _____
Insulin/IV's/Injections (freq) _____
Allergies _____
Other Significant information _____

PHYSICIAN'S ORDERS

Nursing _____ PT _____ OT _____ SLP _____ SW _____ HHA _____ LAB Work needed _____
Referral Form Completed By _____ Requested Discharge Summary to be Faxed () _____